

Leaders in Middle Market Private Debt

\$40B+

INVESTED

1,200+

DEALS CLOSED

430+

ACTIVE PORTFOLIO COMPANIES

285+

SPONSORS FINANCED

2000

YEAR ESTABLISHED

Why Audax Private Debt

Experienced Senior leadership averaging over 26 years of investment experience and 15 years at the firm

Reliable Consistent views and feedback from deal introduction to closing

Flexible Broad range of financing capabilities

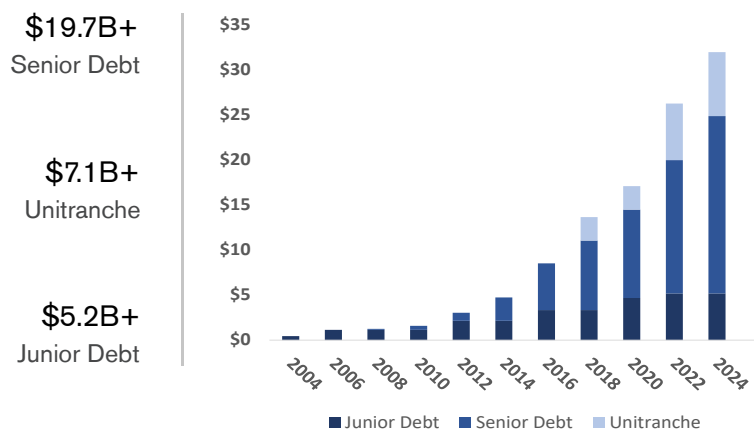
Responsive Entrepreneurial and streamlined process

Collaborative Exclusive focus on sponsor-backed transactions for 24 years

Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

Capital Raised by Strategy (\$ in billions)



Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$200M
First Lien	Up to \$150M
Second Lien/Mezzanine	Up to \$150M

Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

Awards & Recognitions



2023 #1 Most Active PE Lender, U.S.



2023 Lender of the Year in North America



2023 Private Debt Lender of the Year
2022 Lender of the Year, LMM



2024, 2023, 2022 Private Credit Firm of the Year



2023 #3 Lower Mid-Market Lender of the Year, Americas
2022 #2 Junior Lender of the Year, Americas



2023 Best Performance Over \$1.5B: Debt

In certain circumstances, Audax has provided the award distributor with de minimis compensation to make use of such award and recognition.

BUSINESS SERVICES



ALLIED POWER GROUP
Provider of aftermarket repair, field service, and parts for power generation assets



FIRST LEGAL
Provider of litigation support services to law firms



GRAYMATTER

GRAYMATTER
Provider of industrial intelligence technology solutions



HR GREEN
Provider of infrastructure design, consulting, and civil engineering services



IMAGEQUIX
Provider of workflow and e-commerce software for the professional photography industry



MARKET PERFORMANCE GROUP
Provider of outsourced marketing solutions for health, beauty, personal care, and consumer brands



RESOURCE INNOVATIONS
Provider of tech-enabled energy efficiency and sustainability services



RUSSELL LANDSCAPE GROUP
Provider of commercial landscape maintenance and installation services



TOWER ENGINEERING PROFESSIONALS
Provider of engineering, inspection, maintenance, and construction management services for telecommunication infrastructure



VORTEX COMPANIES
Provider of trenchless infrastructure rehabilitation products and services

CONSUMER PRODUCTS & SERVICES



A1 GARAGE DOOR SERVICE
Provider of garage door repair and replacement services to residential customers



SAVATREE
Provider of professional tree, shrub, and lawn care services



SOUTHEAST LINEMAN TRAINING CENTER
Provider of vocational training services for utility and communications lineworkers



UNITED AIR TEMP
Provider of residential HVAC and plumbing services California

DISTRIBUTION/LOGISTICS



GME SUPPLY CO.
Distributor of fall protection and safety equipment for telecom, utilities, renewable energy, and other end markets



INDUSTRIAL SERVICE GROUP
Provider of maintenance and repair services for mission-critical rotating and moving equipment to industrial end-customers across the U.S.



LEGACY FOOD GROUP
Foodservice distribution company with numerous operating divisions, primarily along the East Coast

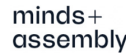
HEALTHCARE & LIFE SCIENCES



CURALINC HEALTHCARE
Provider of workforce mental health solutions and employee assistance programs



MDPANEL
Outsourced provider of management and administrative services to physicians who provide medical opinions as a part of workers' compensation insurance claim process



MINDS + ASSEMBLY
Provider of product commercialization and marketing services for pharmaceutical and biotechnology customers



ORTHONEBRASKA
Musculoskeletal health system providing orthopedic care and ancillary services to patients across the Midwest



PRESCOTT'S, INC.
Provider of maintenance, rental services, and equipment sales for surgical and biomedical equipment



RICCOBENE ASSOCIATES FAMILY DENTISTRY
Dental service organization that provides general dentistry and multi-specialty procedures



ROCK DENTAL BRANDS
Dental service organization that provides orthodontic, pediatric and general dentistry procedures



THE INTERMED GROUP
Service provider for healthcare equipment



SPECIALIZED DENTAL
Provider of comprehensive support services for endodontic specialists

FINANCIAL SERVICES



FOUNDATION SOURCE
Provider of comprehensive support services to private charitable foundations



PAYROC
Provider of payments processing, payments technology, and software to SMB customers in the U.S. and internationally



PRIME PENSIONS
Third-party administrator of retirement plans for small and midsize businesses

TECHNOLOGY & SOFTWARE SERVICES



AMPLIFI
Provider of outsourced loyalty programs, analytics, and technology for banks and credit unions



AMPLIX
Provider of technology advisory services, implementation solutions and IT managed services



KALKOMEY
Provider of online recreational safety education in North America

MANUFACTURING



ENGINE & TRANSMISSION EXCHANGE
Remanufacturer of vehicle transmissions and other auto aftermarket parts



NSI INDUSTRIES
Manufacturer and supplier of branded electrical and HVAC components