

# Leaders in Middle Market Private Debt

**\$44B+**

INVESTED<sup>1</sup>

**1,280+**

DEALS CLOSED

**450+**

CURRENT PORTFOLIO COMPANIES

**295+**

SPONSORS FINANCED

**2000**

YEAR ESTABLISHED

## Why Audax Private Debt

**Experienced** Managing Directors average 26 years of industry experience and 15 years at the firm

**Reliable** Consistent views and feedback from deal introduction to closing

**Flexible** Broad range of financing capabilities

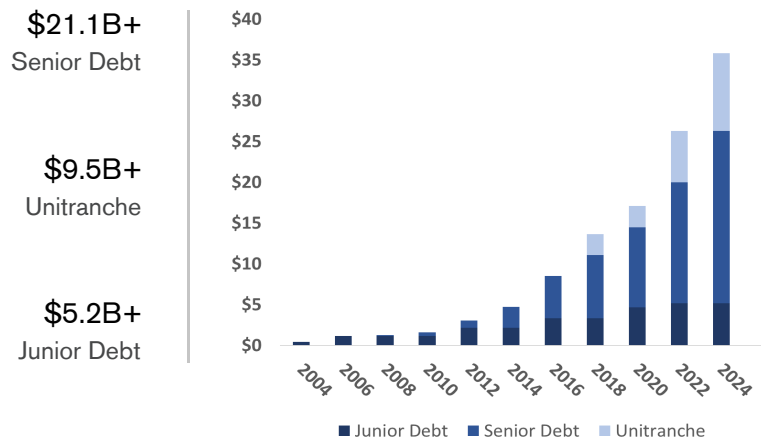
**Responsive** Entrepreneurial and streamlined process

**Collaborative** Exclusive focus on sponsor-backed transactions for 25 years

## Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

## Capital Raised by Strategy (\$ in billions)



Capital raised as of 12/31/2024. Includes mandated transactions, and actual and anticipated leverage. Excludes Audax commitments, with the exception of certain Senior Debt vehicles.

## Financing Capabilities

Product	Investment Size
Unitranche	Up to \$350M
Stretch Senior	Up to \$200M
First Lien	Up to \$150M
Second Lien/Mezzanine	Up to \$150M

## Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

## Awards & Recognitions

**PitchBook**

2023 #1 Most Active PE Lender, U.S.

**Private Equity International**

2023 Lender of the Year in North America

**M&A ATLAS AWARDS**

2024, 2023 Private Debt Lender of the Year\*

2022 Lender of the Year, LMM\*

**THE M&A ATLAS AWARDS U.S.A.**

2024, 2023, 2022 Private Credit Firm of the Year\*

**Private Debt Investor**

2023 #3 Lower Mid-Market Lender of the Year, Americas

2022 #2 Junior Lender of the Year, Americas

**Bloomberg**

Top 10 Best Performing Private Credit Funds as of 7/1/24

\*Audax has provided the award distributor with de minimis compensation to make use of such award and recognition. This should not be considered an endorsement of Audax or its funds by the distributors of the awards and recognition.

**BUSINESS SERVICES**



**ALLIED POWER GROUP**  
Provider of aftermarket repair, field service, and parts for power generation assets



**CCMC**  
Provider of community association management services with a focus on large-scale master-planned communities



**FIRST LEGAL**  
Provider of litigation support services to law firms



**FRONTLINE MANAGED SERVICES**  
Provider of white glove Managed IT Services and Revenue Cycle Management solutions to over 800 law firms, including over 50% of the AM Law 200, in addition to hundreds of mid-sized law firms



**GRAYMATTER**  
Provider of industrial intelligence technology solutions



**HR GREEN**  
Provider of infrastructure design, consulting, and civil engineering services



**IMAGEQUIX**  
Provider of workflow and e-commerce software for the professional photography industry



**MARKET PERFORMANCE GROUP**  
Provider of outsourced marketing solutions for health, beauty, personal care, and consumer brands



**PEARL MEYER**  
Provider of executive compensation and leadership & development consulting services



**RESOURCE INNOVATIONS**  
Provider of tech-enabled energy efficiency and sustainability services



**RUSSELL LANDSCAPE GROUP**  
Provider of commercial landscape maintenance and installation services



**VORTEX COMPANIES**  
Provider of trenchless infrastructure rehabilitation products and services

**CONSUMER PRODUCTS & SERVICES**



**SOUTHEAST LINEMAN TRAINING CENTER**  
Provider of vocational training services for utility and communications lineworkers



**UNITED AIR TEMP**  
Provider of residential HVAC and plumbing services in California

**TECHNOLOGY & SOFTWARE SERVICES**



**AMPLIFI**  
Provider of outsourced loyalty programs, analytics, and technology for banks and credit unions



**AMPLIX**  
Provider of technology advisory services, implementation solutions and IT managed services



**KALKOMEY**  
Provider of online recreational safety education in North America



**SILVERCHAIR**  
Provider of content management and product enablement software to academic and technical content providers

**HEALTHCARE & LIFE SCIENCES**



**CURALINC HEALTHCARE**  
Provider of workforce mental health solutions and employee assistance programs



**MDPANEL**  
Outsourced provider of management and administrative services to physicians who provide medical opinions as a part of workers' compensation insurance claim process



**NEUROMONITORING ASSOCIATES**  
Provider of intraoperative neuromonitoring ("IONM") services for hospitals and surgery centers



**ORTHONEBRASKA**  
Musculoskeletal health system providing orthopedic care and ancillary services to patients across the Midwest



**PRESCOTT'S, INC.**  
Provider of repair and maintenance services, refurbished equipment and parts sales, and rental solutions for surgical and biomedical equipment in healthcare facilities



**RICCOBENE ASSOCIATES FAMILY DENTISTRY**  
Dental service organization that provides general dentistry and multi-specialty procedures



**ROCK DENTAL BRANDS**  
Dental service organization that provides orthodontic, pediatric and general dentistry procedures



**SPECIALIZED DENTAL**  
Provider of comprehensive support services for endodontic specialists



**SUMMIT SPINE & JOINT CENTERS**  
Provider of minimally invasive spine services through ambulatory surgery centers and clinics in the Southeast U.S.

**FINANCIAL SERVICES**



**FOUNDATION SOURCE**  
Provider of comprehensive support services to private charitable foundations



**PAYROC**  
Provider of payments processing, payments technology, and software to SMB customers in the U.S. and internationally



**PRIME PENSIONS**  
Third-party administrator of retirement plans for small and midsize businesses

**DISTRIBUTION/LOGISTICS**



**GME SUPPLY CO.**  
Distributor of fall protection and safety equipment for telecom, utilities, renewable energy, and other end markets



**LEGACY FOOD GROUP**  
Foodservice distribution company with numerous operating divisions, primarily along the East Coast

**MANUFACTURING**



**ENGINE & TRANSMISSION EXCHANGE**  
Remanufacturer of vehicle transmissions and other auto aftermarket parts



**NSI INDUSTRIES**  
Manufacturer and supplier of branded electrical and HVAC components

1) Capital Invested: For Audax Senior Debt, calculated based on par value. For Audax Direct Lending Solutions and Mezzanine, calculated based on funded commitments net of original issue discount.

Award submission data includes: Pitchbook Most Active U.S. PE Middle Market Lender: Awarded 3/14/24 for CY 2023. PEI Lender of the Year in North America 2023 awarded 3/1/24 for TTM period ending 10/31/23. M&A Atlas Americas, Private Debt Lender of the Year, 2024 awarded 2/6/25 for period 8/1/23-8/1/24, 2023 awarded 1/31/24 for TTM ending 7/1/23, 2022 awarded 1/20/23 for TTM ending 7/1/22. M&A Atlas USA; Private Credit Firm of the Year 2024 awarded 6/24/24 for CY 2023, 2023 awarded 4/25/23 for period 1/1/22-1/31/23, Lender of the Year, LMM 2022 awarded 5/5/22 for period 1/1/21-1/31/22. PDI Lower Mid-Market Lender of the Year, Americas 2023 awarded 3/1/24 for TTM period ending 10/31/23. Bloomberg Top 10 Best Performing Private Credit Funds awarded 7/1/24, ranking by net IRR using data aggregated from public sources, regulatory filings, and direct relationships.

Portfolio investments above include only certain Audax Private Debt investments. A full list of investments is available upon request.