

# Leaders in Middle Market Private Debt

**\$38B+**

INVESTED

**1,180+**

DEALS CLOSED

**420+**

ACTIVE PORTFOLIO COMPANIES

**280+**

SPONSORS FINANCED

**2000**

YEAR ESTABLISHED

## Why Audax Private Debt

**Experienced** Managing Directors averaging over 25 years of investment experience and 14 years at the firm

**Reliable** Consistent views and feedback from deal introduction to closing

**Flexible** Broad range of financing capabilities

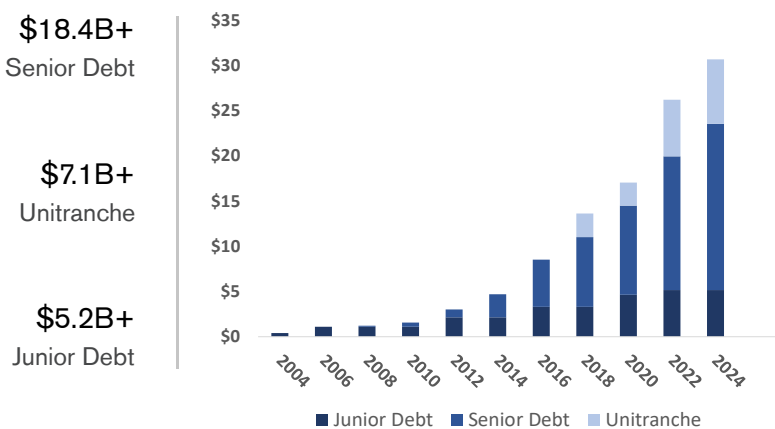
**Responsive** Entrepreneurial and streamlined process

**Collaborative** Exclusive focus on sponsor-backed transactions for 24 years

## Industry Focus

- Business Services
- Consumer Products & Services
- Distribution
- Diversified Manufacturing
- Financial Services
- Food & Beverage
- Healthcare
- Industrial Manufacturing & Services
- Logistics
- Technology & Software Services

## Capital Raised by Strategy (\$ in billions)



## Financing Capabilities

Product	Investment Size
Unitranche	Up to \$250M
Stretch Senior	Up to \$200M
First Lien	Up to \$150M
Second Lien/Mezzanine	Up to \$150M

## Investment Criteria

Financing partner to private equity backed, middle market leaders

Target company characteristics:

- Established value proposition
- Defensible market position
- Revenue and cash flow stability
- Experienced management team
- Strong equity sponsorship

## Awards & Recognitions



2023 #1 Most Active PE Lender, U.S.



2023 Lender of the Year in North America



2023 Private Debt Lender of the Year  
2022 Lender of the Year, LMM



2023, 2022, 2021 Private Credit Lender of the Year















2023 #3 Lower Mid-Market Lender of the Year, Americas  
2022 #2 Junior Lender of the Year, Americas








2023 Best Performance Over \$1.5B: Debt

In certain circumstances, Audax has provided the award distributor with de minimis compensation to make use of such award and recognition.

## BUSINESS SERVICES

- 
**ALLIED POWER GROUP**  
 Provider of aftermarket repair, field service, and parts for power generation assets
- 
**FIRST LEGAL**  
 Provider of litigation support services to law firms
- 
**GRAY MATTER**  
 Provider of industrial intelligence technology solutions
- 
**HR GREEN**  
 Provider of infrastructure design, consulting, and civil engineering services
- 
**IMAGEQUIX**  
 Provider of workflow and e-commerce software for the professional photography industry
- 
**MAGNA LEGAL SERVICES**  
 Provider of litigation services to law firms and corporate clients
- 
**MARKET PERFORMANCE GROUP**  
 Provider of outsourced marketing solutions for health, beauty, personal care, and consumer brands
- 
**RESOURCE INNOVATIONS**  
 Provider of tech-enabled energy efficiency and sustainability services
- 
**ROSE PAVING**  
 Provider of parking lot maintenance and restoration services
- 
**RUSSELL LANDSCAPE GROUP**  
 Provider of commercial landscape maintenance and installation services
- 
**TOWER ENGINEERING PROFESSIONALS**  
 Provider of engineering, inspection, maintenance, and construction management services for telecommunication infrastructure
- 
**VORTEX COMPANIES**  
 Provider of trenchless infrastructure rehabilitation products and services

## CONSUMER PRODUCTS & SERVICES

- 
**A1 GARAGE DOOR SERVICE**  
 Provider of garage door repair and replacement services to residential customers
- 
**NED STEVENS**  
 Provider of gutter cleaning, maintenance, and repair services for residential homes
- 
**SAVATREE**  
 Provider of professional tree, shrub, and lawn care services
- 
**SOUTHEAST LINEMAN TRAINING CENTER**  
 Provider of vocational training services for utility and communications lineworkers
- 
**UNITED AIR TEMP**  
 Provider of residential HVAC and plumbing services California

## FINANCIAL SERVICES


- 
**FOUNDATION SOURCE**  
 Provider of comprehensive support services to private charitable foundations
- 
**PRIME PENSIONS**  
 Third-party administrator of retirement plans for small and midsize businesses

## HEALTHCARE & LIFE SCIENCES

- 
**CURALINC HEALTHCARE**  
 Provider of workforce mental health solutions and employee assistance programs
- 
**MDPANEL**  
 Outsourced provider of management and administrative services to physicians who provide medical opinions as a part of workers' compensation insurance claim process
- 
**MINDS + ASSEMBLY**  
 Provider of product commercialization and marketing services for pharmaceutical and biotechnology customers
- 
**ORTHONEBRASKA**  
 Musculoskeletal health system providing orthopedic care and ancillary services to patients across the Midwest
- 
**PRESCOTT'S, INC.**  
 Provider of maintenance, rental services, and equipment sales for surgical and biomedical equipment
- 
**ROCK DENTAL BRANDS – THE VISTRIA GROUP, LP**  
 Dental service organization that provides orthodontic, pediatric and general dentistry procedures
- 
**THE INTERMED GROUP**  
 Service provider for healthcare equipment
- 
**SPECIALIZED DENTAL**  
 Provider of comprehensive support services for endodontic specialists

## DISTRIBUTION/LOGISTICS


- 
**GME SUPPLY CO.**  
 Distributor of fall protection and safety equipment for telecom, utilities, renewable energy, and other end markets
- 
**INDUSTRIAL SERVICE GROUP**  
 Provider of maintenance and repair services for mission-critical rotating and moving equipment to industrial end-customers across the U.S.
- 
**LEGACY FOOD GROUP**  
 Foodservice distribution company with numerous operating divisions, primarily along the East Coast

- 
**QUALITY VALVE**  
 Distributor of specialty valve replacement and repair parts & accessories

## TECHNOLOGY & SOFTWARE SERVICES

- 
**AMPLIFI**  
 Provider of outsourced loyalty programs, analytics, and technology for banks and credit unions
- 
**AMPLIX**  
 Provider of technology advisory services, implementation solutions and IT managed services
- 
**MEDIARADAR**  
 Provider of sales enablement intelligence tools to the media ad sales market
- 
**KALKOMEY**  
 Provider of online recreational safety education in North America

## MANUFACTURING

- 
**ENGINE & TRANSMISSION EXCHANGE**  
 Remanufacturer of vehicle transmissions and other auto aftermarket parts